



Gerhard Abel
Partner and Managing Director

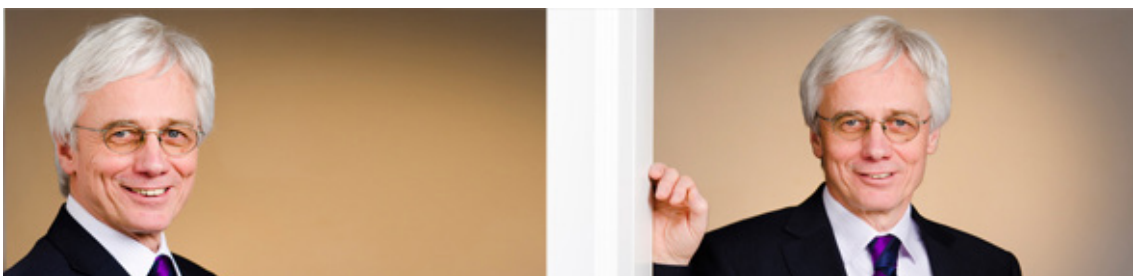
My abilities for successful consulting in the M&A area are based on more than 20-years of experience in national and international M&A and financial transactions. I have also understood and put into practice, that finding solutions between conflictive interests and contrary characters is not only a science, but even more an art.

Experience

- Graduate Economist, University Gießen
- Over 25 years of experience in leadership in the corporate financial field of the Dresdner Bank
- Managing Director of corporate finance for large German concerns, head of international new issue business worldwide. Set up and leadership of a team for the corporate finance business with small and medium-sized companies in Germany
- Since 2008 independent consultant for small and medium sized M&A transactions on a national and international scale
- Member of the advisory board of a young industry holding for small and middle sized companies.

Expert for

- Buying and selling of company shares including any questions about financing
- Follow up situation with a special focus on MBI/MBO approaches
- Consultation for buyers in complex cross-border acquisitions ,competitive situations
- Company acquisitions by financial investors including family holdings, middle sized affiliated companies and private individuals (targeted research and potential openings)



Core-Branches

Energy management, automotive supplier, facility management, service industries and logistics

Personal Interests

Christmas baking takes me back to my family roots and provokes many feelings and yet in my second life I did not become a baker, but an entrepreneur with tangible products. I like to tackle every kind of sporting challenge.



Thomas Funcke
Partner and Managing Director

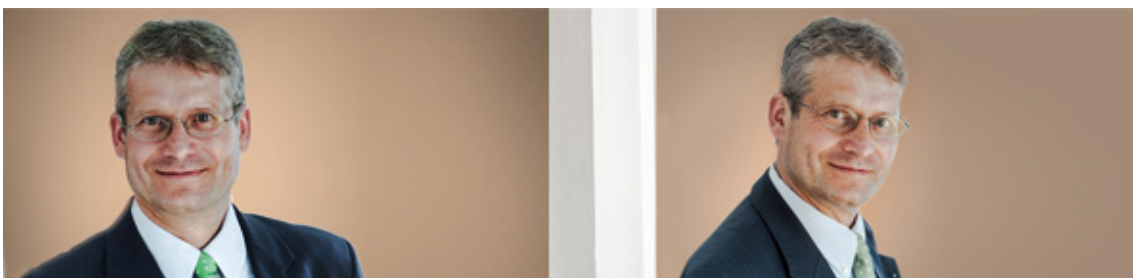
I have gained the expertise and experience in M&A transactions due to 15 years of successful operational management leadership in small and medium-sized enterprises and with a long-standing advisory role about putting ideas into action in medium-sized companies.

Experience

- Mechanical engineer (Dipl. Ing.) RWTH Aachen
- 15 years management of medium-sized companies and within big concerns, among others Krupp Hoesch AG
- 10 years as executive and chairman of the advisory council in small and medium-sized enterprises in the sector of steel transformation and the mechanical engineering
- Since 2003 independent expert for medium sized transactions, national and international

Since 2003 Expert for

- Sale of companies respectively sale of stakes and joint ventures in the small and medium-sized firms (in particular, family owned companies)
- Sale of defined activities (spin-off) of concerns and large company groups
- Acquisition of equity by financial investors (private equity, family offices, medium sized holdings, private investors, MBO and MBI)



Core-Branches:

- Producing companies , technical services , mechanical engineering
- Recycling/ disposal, automotive, chemical- and consumer goods industry

Personal Interests

The continuation of a tradition and the development of values are very important for me. I run my family forestry property in Hagen with these long-term objectives.



Christian Siempelkamp
Partner und Managing Director

I have gained the wide-ranging experience in the area of the M&A transactions through assertive consultancy and successful operative leadership in medium-sized companies.

Experience

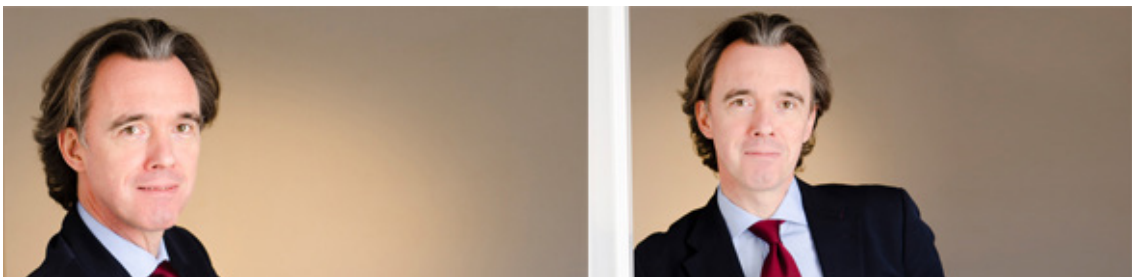
- Industrial clerk, Waldrich Siegen Werkzeugmaschinen GmbH, Siegen
- Graduated Economist, University of Cologne
- Auditing firm Ernst & Young GmbH, Berlin
- MPI AG Management Partner for Industry AG, Berlin
- Member of the Executive Board, Siempelkamp mechanical engineering and industrial plant construction GmbH & Co. KG, Krefeld

Active Leadership in the following companies:

- Managing Executive Partner of the wind farm Kulderhof GmbH & Co. KG, Krefeld
- Managing Executive Partner of the Energia Consult GmbH, Krefeld
- Since 2006 independent expert for small and middle sized national and international transaction

Expert for

- Sale of defined activities (spin-off) of concerns and large company groups
- Acquisition of equity by financial investors (private equity, family offices, small and medium sized holdings, private investors, MBO and MBI)



Core-Branches:

- Mechanical engineering and industrial plant investments-, durables and consumer goods industry, renewable energy, Clean Tech.

Personal Interests

My personal interests are mainly to do with nature: travel to Asia, mountain expeditions into the Himalayas, skeleton and endurance sports



Björn Voigt

Partner and Managing Director
Chairman of M&A Worldwide – The Network for Mergers & Acquisitions

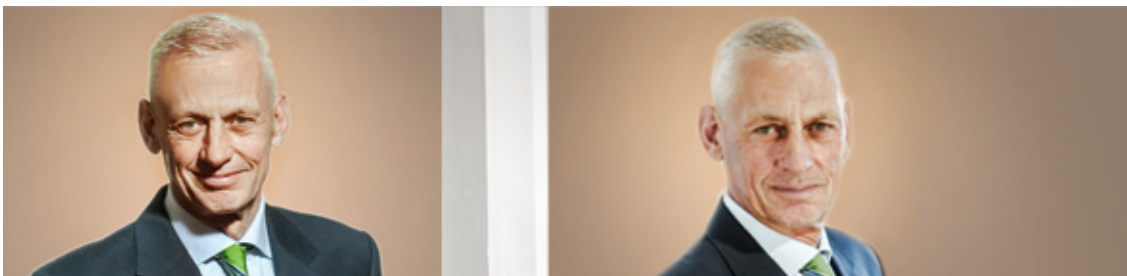
I have gained my competence in successfully carrying out national and international M&A transactions through long-standing management positions in the international commodities business. As managing director of large companies of the Klöckner Group, and later of the Thyssen Concern, I was responsible for many acquisitions, spin-offs and mergers.

Experience

- Graduated Economist, Universitäten Aachen and Saarbrücken
- Long-standing member of the executive boards of German and international trade organizations
- Member of the Supervisory Board of RECY Systems AG, Unterschleissheim near Munchen
- 23 years experience at Klöckner & Co. AG, later then at Thyssen Sonnenberg after having merged with them
- My last position was as Managing Director of the Thyssen Sonnenberg Recycling GmbH, Duisburg
- Since 2004 independent specialist for national and especially for cross-border transactions with the emphasis on the recycling branch.
- French, English and Dutch fluent, I can communicate in Spanish

Since 2004 Expert for

- International transactions
- Recycling, environment, steel, metal and metallurgy, chemistry, (international) trade, construction, consumer goods and insurance



Personal Interests

I am a passionate yachtsman. My favorite territories include Corsica and the French Atlantic coast. Locally I'm very engaged in sport for social needs of foreign young people in my home town Krefeld.