

BUSINESS  
TRANSACTIONS  
IMPROVEMENT

ACTIVE M&A EXPERTS

## HOW WE WORK

- Entrepreneurs working for entrepreneurs
- International perspective and intercultural competence
- Qualified network of contacts
- Practical-oriented and deep understanding of the business
- Individual solutions and implementation strength

ACTIVE M&A advises its clients during the entire process

- Development of strategic alternatives
- Analytical preparation of content
- Search and selection of suitable prospects
- Establish first contact
- Negotiation
- Due Diligence
- Selection of financing partners
- Conclusion of contract and closing
- Post-Merger-Integration

Corporate Sale

Acquisition of Companies

Company Succession

Transaction Services

ACTIVE M&A Experts

# OUR NETWORK

- 40+ Advisory Firms active in over 45 Countries
- 350+ Deals per Year
- Annual Transaction Value of \$3.5bn+
- ACTIVE Partners hold leading Positions in M&A Worldwide
- Industry-Groups: Automotive; Food & Beverage; Energy; IT; Advanced Manufacturing

**ILT Solutions**  
**ILT Solutions Ltd.**  
 Midhurst, United Kingdom  
 successfully sold 100% of ILT Solutions GmbH  
 Köln, Germany  
 to  
**WEKA**  
**WEKA Holding GmbH & Co.KG**  
 Kissing, Germany  
 The transaction was, on behalf of the seller,  
 advised by  
**ACTIVE M&A EXPERTS**  
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**DEUTSCHE PRIVATE EQUITY**  
**Deutsche Private Equity, DPE**  
 München, Germany  
 has acquired  
**SPERBER**  
 TECHNISCHE  
 GEBÄUDEAUSBAUUNGEN  
**Sperber GmbH**  
 Trier, Germany  
 The undersigned acted as sole M&A Advisor  
 to DPE, München  
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**Henkel**  
**Acheson DAG Spray Equipment,**  
 a subsidiary of Henkel AG & Co. KGaA,  
 Düsseldorf, Germany  
 has been acquired  
 via an asset deal by  
**WOLLIN**  
 SYSTEMATIC SPRAYING TECHNOLOGY  
**Wollin GmbH,**  
 Lorch, Germany  
 The transaction was, on behalf of the seller,  
 advised by  
**ACTIVE M&A EXPERTS**  
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**SYNCOS**  
**SYNCOS GmbH,**  
 a subsidiary of smoco Systemtechnik GmbH,  
 Schwelm, Germany  
 has been acquired by  
**ALPINA PARTNERS**  
**Alpina Partners Limited,**  
 London, United Kingdom/Munich, Germany  
 The transaction was, on behalf of the seller,  
 advised by  
**ACTIVE M&A EXPERTS**  
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**»ScholzAlu«**  
**ScholzAlu Stockach GmbH,**  
 Stockach, Germany  
 has been acquired by  
 the investors of  
**oetinger**  
 aluminium  
**Oetinger Aluminium Group,**  
 Weißenhorn & Neu-Ulm, Germany  
 The transaction was, on behalf of the seller,  
 advised by  
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**campsy**  
**Campsy.com** (Rocket Internet)  
 has acquired the majority of  
**Camping and co**  
 L'expert des vacances camping  
**Camping-and-Co.com,** Saint-Malo  
 The undersigned acted as advisor to the sellers  
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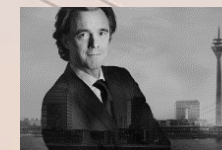
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